

Euro High Yield-Obligationer KL

Urevideret specifikation af børsnoterede finansielle instrumenter jf. § 41 stk. 2 i Bekendtgørelse om finansielle rapporter for danske UCITS.

Værdipapir	Valuta	30-06-2024				31-12-2023			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede afledte finansielle instrumenter fra udenlandske udstedere									
Euro-Bobl 5Y Future MAR 24 (OEH4)	EUR	-	-	-	0	2.100.000	745,455	-0,380	-59.487
Euro-Bobl 5Y Future SEP 24 (OEU4)	EUR	5.000.000	745,745	-0,150	-55.931	-	-	-	0
Euro-Bund 10Y Future MAR 24 (RXH4)	EUR	-	-	-	0	300.000	745,455	-1,090	-24.376
Euro-Bund 10Y Future SEP 24 (RXU4)	EUR	800.000	745,745	-0,420	-25.057	-	-	-	0
Euro-Buxl 30Y Future MAR 24 (UBH4)	EUR	-	-	-	0	500.000	745,455	-2,620	-97.655
Euro-Buxl 30Y Future SEP 24 (UBU4)	EUR	100.000	745,745	-1,340	-9.993	-	-	-	0
Euro-Schatz 2Y Future MAR 24 (DUH4)	EUR	-	-	-	0	2.600.000	745,455	-0,065	-12.598
Euro-Schatz 2Y Future SEP 24 (DUU4)	EUR	3.000.000	745,745	-0,035	-7.830	-	-	-	0
I alt i EUR					-98.811				-194.116
Long Gilt Fut (LIFFE) SEP 24 (G U4)	GBP	500.000	879,590	-0,430	18.911	-	-	-	0
I alt i GBP					18.911				0
I alt i Noterede afledte finansielle instrumenter fra udenlandske udstedere					-79.900				-194.116
Noterede obligationer fra danske udstedere									
EUROPEAN ENERGY AS 26.01.3023	EUR	-	-	-	0	380.000	745,455	97,743	2.768.808
EUROPEAN ENERGY AS FRN 08.09.2026	EUR	315.250	745,745	103,573	2.434.950	410.000	745,455	97,341	2.975.107
EUROPEAN ENERGY AS FRN 16.09.2025	EUR	117.000	745,745	101,325	884.085	-	-	-	0
GN STORE NORD 0.875% 25.11.2024	EUR	1.132.000	745,745	97,626	8.241.437	1.132.000	745,455	95,806	8.084.660
TDC NET AS 6.5% 01.06.2031	EUR	-	-	-	0	250.000	745,455	106,143	1.978.115
I alt i EUR					11.560.472				15.806.690
I alt i Noterede obligationer fra danske udstedere					11.560.472				15.806.690
Noterede obligationer fra udenlandske udstedere									
ABANCA CORP BANCARIA SA 23.09.2033	EUR	600.000	745,745	111,059	4.969.304	-	-	-	0
ABERTIS FINANCE BV PERP	EUR	800.000	745,745	95,615	5.704.309	1.400.000	745,455	93,771	9.786.204
ACCOR SA PERP	EUR	500.000	745,745	108,523	4.046.526	1.000.000	745,455	109,091	8.132.217
ADLER PELZER HLDG GMBH 9.5% 01.04.2027	EUR	725.000	745,745	99,864	5.399.302	1.025.000	745,455	100,031	7.643.265
AIB GROUP PLC PERP	EUR	-	-	-	0	743.000	745,455	99,376	5.504.152
ALMAVIVA THE ITALIAN INN 4.875% 30.10.2026	EUR	1.151.000	745,745	100,533	8.629.255	1.313.000	745,455	98,904	9.680.510
ALSTOM SA PERP	EUR	100.000	745,745	101,636	757.942	-	-	-	0
ALTICE FINANCING SA 2.25% 15.01.2025	EUR	414.000	745,745	97,430	3.008.035	-	-	-	0
ALTICE FINANCING SA 3% 15.01.2028	EUR	485.000	745,745	77,388	2.799.009	415.000	745,455	89,571	2.771.007
ALTICE FINCO SA 4.75% 15.01.2028	EUR	245.000	745,745	60,786	1.110.607	245.000	745,455	83,088	1.517.499
ALTICE FRANCE HOLDING SA 8% 15.05.2027	EUR	765.000	745,745	35,029	1.998.393	715.000	745,455	57,869	3.084.404
ALTICE FRANCE SA 2.125% 15.02.2025	EUR	407.000	745,745	92,083	2.794.878	607.000	745,455	96,741	4.377.426
ALTICE FRANCE SA 3.375% 15.01.2028	EUR	400.000	745,745	69,997	2.087.997	500.000	745,455	79,572	2.965.861
ALTICE FRANCE SA 4.25% 15.10.2029	EUR	405.000	745,745	66,594	2.011.316	505.000	745,455	79,794	3.003.871

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Noterede obligationer fra udenlandske udstedere									
ALTICE FRANCE SA 5.875% 01.02.2027	EUR	406.000	745,745	75,318	2.280.423	506.000	745,455	89,434	3.373.458
APA INFRASTRUCTURE LTD 09.11.2083	EUR	786.000	745,745	107,441	6.297.741	1.100.000	745,455	105,211	8.627.287
ARD FINANCE SA 5% 30.06.2027	EUR	817.000	745,745	22,670	1.381.254	1.017.000	745,455	50,724	3.845.503
ARDAGH METAL PACKAGING 2% 01.09.2028	EUR	904.000	745,745	87,393	5.891.632	1.210.000	745,455	89,045	8.031.828
ARDAGH PKG FIN/HLDGS USA 2.125% 15.08.2026	EUR	1.274.000	745,745	83,363	7.920.161	1.725.000	745,455	89,381	11.493.612
ARENA LUX FIN SARL 1.875% 01.02.2028	EUR	703.000	745,745	91,734	4.809.227	1.005.000	745,455	89,624	6.714.460
AROUNDTOWN FINANCE SARL PERP	EUR	315.000	745,745	74,851	1.758.328	-	-	-	0
ASR NEDERLAND NV PERP	EUR	365.000	745,745	92,419	2.515.617	565.000	745,455	89,264	3.759.630
BANCO BPM SPA 21.01.2028	EUR	780.000	745,745	104,701	6.090.276	-	-	-	0
BANCO DE CREDITO SOCIAL 22.09.2026	EUR	600.000	745,745	104,701	4.684.837	600.000	745,455	104,135	4.657.663
BANCO DE CREDITO SOCIAL 27.11.2031	EUR	300.000	745,745	98,092	2.194.558	1.000.000	745,455	92,991	6.932.089
BANCO DE SABADELL SA 15.04.2031	EUR	1.700.000	745,745	96,193	12.194.973	2.500.000	745,455	94,943	17.694.002
BCP V MODULAR SERVICES 6.75% 30.11.2029	EUR	-	-	-	0	350.000	745,455	82,424	2.150.515
CARNIVAL CORP 5.75% 15.01.2030	EUR	389.000	745,745	103,443	3.000.820	-	-	-	0
CECONOMY AG 1.75% 24.06.2026	EUR	400.000	745,745	96,315	2.873.061	700.000	745,455	87,325	4.556.799
CELLNEX FINANCE CO SA 1% 15.09.2027	EUR	200.000	745,745	91,867	1.370.187	300.000	745,455	91,688	2.050.479
CELLNEX FINANCE CO SA 1.25% 15.01.2029	EUR	300.000	745,745	89,734	2.007.569	400.000	745,455	89,505	2.668.873
CELLNEX FINANCE CO SA 1.5% 08.06.2028	EUR	600.000	745,745	91,990	4.116.074	800.000	745,455	91,793	5.474.181
CELLNEX FINANCE CO SA 2% 15.02.2033	EUR	500.000	745,745	84,836	3.163.316	900.000	745,455	85,538	5.738.859
CELLNEX FINANCE CO SA 2.25% 12.04.2026	EUR	600.000	745,745	97,602	4.367.154	900.000	745,455	97,177	6.519.712
CELLNEX TELECOM SA 1% 20.04.2027	EUR	300.000	745,745	93,138	2.083.726	300.000	745,455	92,484	2.068.284
CHEMOURS CO 4% 15.05.2026	EUR	411.000	745,745	96,951	2.971.555	-	-	-	0
CHEPLAPHARM ARZNEIMITTEL 3.5% 11.02.2027	EUR	500.000	745,745	95,851	3.574.026	700.000	745,455	97,098	5.066.776
CHEPLAPHARM ARZNEIMITTEL 7.5% 15.05.2030	EUR	475.000	745,745	104,755	3.710.725	775.000	745,455	106,677	6.163.000
COMMERZBANK AG PERP	EUR	-	-	-	0	1.000.000	745,455	96,793	7.215.499
COTY INC 4.5% 15.05.2027	EUR	100.000	745,745	100,878	752.292	-	-	-	0
COTY INC 5.75% 15.09.2028	EUR	410.000	745,745	104,305	3.189.173	510.000	745,455	105,464	4.009.549
CPI PROPERTY GROUP SA 7% 07.05.2029	EUR	199.000	745,745	98,380	1.459.994	-	-	-	0
CROWN EURO HOLDINGS SA 4.75% 15.03.2029	EUR	550.000	745,745	101,281	4.154.145	850.000	745,455	102,054	6.466.532
CROWN EURO HOLDINGS SA 5% 15.05.2028	EUR	245.000	745,745	102,633	1.875.190	345.000	745,455	103,919	2.672.620
CT INVESTMENT GMBH 5.5% 15.04.2026	EUR	-	-	-	0	943.000	745,455	99,382	6.986.200
CT INVESTMENT GMBH 6.375% 15.04.2030	EUR	300.000	745,745	101,916	2.280.111	-	-	-	0
DEMIRE REAL ESTATE AG 1.875% 15.10.2024	EUR	-	-	-	0	500.000	745,455	62,068	2.313.437
DEUT PFANDBRIEFBANK AG 4.6% 22.02.2027	EUR	-	-	-	0	1.100.000	745,455	74,531	6.111.515
DEUTSCHE BANK AG PERP	EUR	-	-	-	0	800.000	745,455	109,246	6.515.047
DOUGLAS GMBH 6% 08.04.2026	EUR	-	-	-	0	885.000	745,455	99,199	6.544.400
DUFREY ONE BV 2.5% 15.10.2024	EUR	-	-	-	0	450.000	745,455	98,544	3.305.713
DUFREY ONE BV 3.375% 15.04.2028	EUR	405.000	745,745	96,384	2.911.062	805.000	745,455	95,694	5.742.530
EG GLOBAL FINANCE PLC 11% 30.11.2028	EUR	373.000	745,745	106,536	2.963.450	-	-	-	0
ENEL SPA PERP	EUR	600.000	745,745	90,070	4.030.158	800.000	745,455	87,614	5.224.992
ENERGIA GROUP ROI 6.875% 31.07.2028	EUR	689.000	745,745	103,655	5.326.008	889.000	745,455	103,769	6.876.877
ENERGIAS DE PORTUGAL SA 02.08.2081	EUR	700.000	745,745	95,023	4.960.404	800.000	745,455	93,340	5.566.489

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ENERGIAS DE PORTUGAL SA 14.03.2082	EUR	1.300.000	745,745	91,956	8.914.807	1.800.000	745,455	90,188	12.101.647
EUROBANK ERG SVCS HLDGS 25.04.2034	EUR	902.000	745,745	102,126	6.869.650	-	-	-	0
EUROFINS SCIENTIFIC SE PERP	EUR	1.082.000	745,745	95,272	7.687.490	1.685.000	745,455	96,594	12.133.118
FINTOIL HAMINA O 7.5% 01.07.2025	EUR	-	-	-	0	720.000	745,455	91,500	4.911.058
FINTOIL HAMINA O 7.5% 01.07.2027	EUR	720.000	745,745	85,000	4.563.959	-	-	-	0
FORD MOTOR CREDIT CO LLC 1.744% 19.07.2024	EUR	-	-	-	0	900.000	745,455	98,611	6.615.903
FORD MOTOR CREDIT CO LLC 3.25% 15.09.2025	EUR	-	-	-	0	435.000	745,455	98,827	3.204.693
FORVIA SE 2.375% 15.06.2027	EUR	650.000	745,745	94,028	4.557.866	950.000	745,455	94,859	6.717.771
FORVIA SE 2.75% 15.02.2027	EUR	480.000	745,745	95,633	3.423.271	780.000	745,455	95,946	5.578.817
FORVIA SE 7.25% 15.06.2026	EUR	1.208.000	745,745	104,071	9.375.370	499.000	745,455	106,254	3.952.445
GETLINK SE 3.5% 30.10.2025	EUR	692.000	745,745	99,168	5.117.625	792.000	745,455	99,309	5.863.215
GRIFOLS SA 3.875% 15.10.2028	EUR	828.000	745,745	82,175	5.074.091	-	-	-	0
GRUPO-ANTOLIN IRAUSA SA 3.375% 30.04.2026	EUR	398.000	745,745	94,392	2.801.608	498.000	745,455	88,830	3.297.698
HEIMSTADEN BOSTAD AB PERP	EUR	614.000	745,745	62,448	2.859.395	1.389.000	745,455	34,915	3.615.206
Hurtigr AS 22/29 11,00% EUR FLOOR STEP C	EUR	864.037	745,745	49,000	3.157.321	-	-	-	0
Hurtigruten Group AS 22/25 11,00% EUR C	EUR	-	-	-	0	800.000	745,455	59,000	3.518.548
IHO VERWALTUNGS GMBH 3.75% 15.09.2026	EUR	275.000	745,745	98,651	2.023.124	375.000	745,455	98,889	2.764.387
IHO VERWALTUNGS GMBH 3.875% 15.05.2027	EUR	451.000	745,745	98,367	3.308.393	551.000	745,455	98,186	4.032.942
IHO VERWALTUNGS GMBH 8.75% 15.05.2028	EUR	394.304	745,745	107,050	3.147.820	528.174	745,455	109,239	4.301.072
ILIAD HOLDING SAS 5.125% 15.10.2026	EUR	161.000	745,745	100,250	1.203.655	-	-	-	0
ILIAD SA 2.375% 17.06.2026	EUR	300.000	745,745	96,663	2.162.573	300.000	745,455	95,900	2.144.678
ILIAD SA 5.375% 14.06.2027	EUR	300.000	745,745	101,843	2.278.474	500.000	745,455	102,961	3.837.648
ILIAD SA 5.375% 15.02.2029	EUR	300.000	745,745	101,752	2.276.439	700.000	745,455	102,846	5.366.694
ILIAD SA 5.625% 15.02.2030	EUR	500.000	745,745	102,596	3.825.537	700.000	745,455	103,691	5.410.791
IM GROUP SAS 8% 01.03.2028	EUR	-	-	-	0	1.056.000	745,455	79,089	6.225.904
INTESA SANPAOLO SPA 3.928% 15.09.2026	EUR	613.000	745,745	99,814	4.562.922	-	-	-	0
INTRUM AB 3.125% 15.07.2024	EUR	-	-	-	0	535.000	745,455	98,505	2.047.215
INTRUM AB 4.875% 15.08.2025	EUR	-	-	-	0	872.000	745,455	93,752	6.094.206
INTRUM AB 9.25% 15.03.2028	EUR	500.000	745,745	66,502	2.479.665	600.000	745,455	91,788	4.105.429
IOG PLC 19/24 FRN EUR FLOOR C	EUR	-	-	-	0	1.100.000	745,455	20,000	1.640.001
IOG PLC N00010863236 IN 041023	EUR	36.746	745,745	-	0	36.746	745,455	-	0
IOG PLC N00010863236 IN 200324	EUR	37.365	745,745	-	0	-	-	-	0
IOG PLC N00010863236 IN 200923	EUR	34.143	745,745	-	0	34.143	745,455	-	0
IOG PLC N00010863236 IN 201223	EUR	37.267	745,745	-	0	37.267	745,455	-	0
IPD 3 BV 8% 15.06.2028	EUR	734.000	745,745	105,246	5.760.911	700.000	745,455	107,008	5.583.861
IQVIA INC 2.25% 15.01.2028	EUR	791.000	745,745	93,307	5.504.054	1.211.000	745,455	94,156	8.499.910
JAGUAR LAND ROVER AUTOMO 2.2% 15.01.2024	EUR	-	-	-	0	375.000	745,455	99,877	2.792.015
JAGUAR LAND ROVER AUTOMO 4.5% 15.01.2026	EUR	275.000	745,745	100,084	2.052.527	560.000	745,455	100,444	4.193.095
KIRK BEAUTY SUN GMBH 8.25% 01.10.2026	EUR	-	-	-	0	195.216	745,455	97,676	1.421.426
KLEOPATRA FINCO SARL 4.25% 01.03.2026	EUR	522.000	745,745	88,102	3.429.606	522.000	745,455	82,909	3.226.201
KLEOPATRA HOLDINGS 2 6.5% 01.09.2026	EUR	587.000	745,745	60,996	2.670.113	687.000	745,455	54,394	2.785.686
KONINKLIJKA FRIESLAND PERP	EUR	620.000	745,745	95,897	4.433.896	750.000	745,455	92,427	5.167.524

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KONINKLIJKE KPN NV PERP	EUR	597.000	745,745	104,750	4.663.580	647.000	745,455	103,700	5.001.550
LA BANQUE POSTALE PERP	EUR	-	-	-	0	1.000.000	745,455	73,537	5.481.879
LA FINAC ATALIAN SA 5.125% 15.05.2025	EUR	-	-	-	0	620.000	745,455	74,447	3.440.823
LA FINAC ATALIAN SA 8.5% 30.06.2028	EUR	670.377	745,745	58,886	2.943.866	-	-	-	0
LORCA TELECOM BONDCO 4% 18.09.2027	EUR	786.000	745,745	97,696	5.726.508	1.315.000	745,455	97,757	9.582.902
LUNE HOLDINGS SARL 5.625% 15.11.2028	EUR	370.000	745,745	85,877	2.369.558	-	-	-	0
MONITCHEM HOLDCO 3 S.A. 8.75% 01.05.2028	EUR	450.000	745,745	103,802	3.483.429	750.000	745,455	102,304	5.719.746
MUNDYS SPA 1.625% 03.02.2025	EUR	252.000	745,745	98,293	1.847.193	290.000	745,455	97,155	2.100.318
MUNDYS SPA 1.875% 13.07.2027	EUR	299.000	745,745	93,314	2.080.704	299.000	745,455	93,714	2.088.791
NEXANS SA 5.5% 05.04.2028	EUR	300.000	745,745	104,077	2.328.450	600.000	745,455	106,357	4.757.058
NOMAD FOODS BONDCO PLC 2.5% 24.06.2028	EUR	375.000	745,745	92,481	2.586.280	675.000	745,455	94,220	4.740.973
ODIDO HOLD BV 3.75% 15.01.2029	EUR	793.000	745,745	94,486	5.587.675	-	-	-	0
OFFICINE MACCAFERRI SPA 5.75% 31.12.2024	EUR	-	-	-	0	24.623	745,455	94,543	173.537
OHL OPERACIONES SA 9.75% 31.03.2026	EUR	1.071.519	745,745	94,069	7.832.141	1.071.519	745,455	92,825	7.663.819
OI EUROPEAN GROUP BV 2.875% 15.02.2025	EUR	550.000	745,745	99,119	4.065.457	850.000	745,455	98,957	6.270.304
OI EUROPEAN GROUP BV 6.25% 15.05.2028	EUR	600.000	745,745	103,472	4.629.845	900.000	745,455	104,909	7.038.415
ORGANON & CO/ORG 2.875% 30.04.2028	EUR	1.131.000	745,745	94,313	7.954.671	1.459.000	745,455	92,206	10.028.498
PEACH PROPERTY FINANCE 4.375% 15.11.2025	EUR	-	-	-	0	646.000	745,455	78,902	3.799.654
PERMANENT TSB GROUP 19.08.2031	EUR	722.000	745,745	96,098	5.174.183	927.000	745,455	94,716	6.545.226
PERMANENT TSB GROUP PERP	EUR	-	-	-	0	515.000	745,455	115,466	4.432.852
PICARD GROUPE SAS 6.375% 01.07.2029	EUR	224.000	745,745	99,903	1.668.842	-	-	-	0
PIRAEUS BANK SA 16.04.2030	EUR	794.000	745,745	99,810	5.909.941	-	-	-	0
PREEM HOLDING AB 12% 30.06.2027	EUR	530.000	745,745	106,600	3.370.637	830.000	745,455	108,094	6.019.284
PRIMO WATER HOLDINGS INC 3.875% 31.10.2028	EUR	281.000	745,745	94,768	1.985.908	481.000	745,455	96,702	3.467.389
PRO-GEST SPA 3.25% 15.12.2024	EUR	-	-	-	0	1.007.000	745,455	57,254	4.297.899
Q-PARK HOLDING BV 2% 01.03.2027	EUR	371.000	745,745	94,307	2.609.214	571.000	745,455	92,864	3.952.793
QUATRIM 8.5% 15.01.2027	EUR	651.000	745,745	94,613	4.593.295	-	-	-	0
SAMHALLSBYGGNADSBOLAGET 1.75% 14.01.2025	EUR	-	-	-	0	278.000	745,455	86,540	1.793.422
SAMHALLSBYGGNADSBOLAGET 3% 14.01.2025	EUR	278.000	745,745	93,263	1.933.512	-	-	-	0
SAMHALLSBYGGNADSBOLAGET PERP	EUR	630.000	745,745	35,239	1.655.612	630.000	745,455	16,414	770.872
SBB TREASURY OYJ 0.75% 14.12.2028	EUR	593.000	745,745	64,685	2.860.541	693.000	745,455	59,715	3.084.881
SECHE ENVIRONNEMENT SACA 2.25% 15.11.2028	EUR	545.000	745,745	91,931	3.736.366	745.000	745,455	90,124	5.005.152
SIGMA HOLDCO BV 5.75% 15.05.2026	EUR	701.000	745,745	98,099	5.128.280	851.000	745,455	89,632	5.686.111
SIGNA DEVELOPMENT FIN 23.07.2026	EUR	-	-	-	0	300.000	745,455	9,412	210.493
SOCIETE GENERALE PERP	EUR	-	-	-	0	500.000	745,455	103,410	3.854.362
SOFTBANK GROUP CORP 2.125% 06.07.2024	EUR	150.000	745,745	99,953	1.118.096	150.000	745,455	98,372	1.099.981
SOFTBANK GROUP CORP 3.125% 19.09.2025	EUR	300.000	745,745	97,928	2.190.891	400.000	745,455	97,029	2.893.242
SOFTBANK GROUP CORP 5% 15.04.2028	EUR	240.000	745,745	99,225	1.775.921	340.000	745,455	99,303	2.516.887
STANDARD PROFIL AUTOMOTI 6.25% 30.04.2026	EUR	576.000	745,745	92,509	3.973.709	976.000	745,455	78,510	5.712.095
Scatec ASA 21/25 FRN EUR C	EUR	1.000.000	745,745	100,325	7.481.687	700.000	745,455	98,250	5.126.867
TELECOM ITALIA SPA 1.625% 18.01.2029	EUR	215.000	745,745	86,964	1.394.344	850.000	745,455	86,666	5.491.471
TELECOM ITALIA SPA 15.02.2028	EUR	337.000	745,745	106,686	2.681.202	-	-	-	0

Euro High Yield-Obligationer KL

Værdipapir	Valuta	30-06-2024				31-12-2023			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
TELECOM ITALIA SPA 18.01.2029	EUR	435.000	745,745	87,679	2.844.307	-	-	-	0
TELECOM ITALIA SPA 2.75% 15.04.2025	EUR	354.000	745,745	98,675	2.604.959	654.000	745,455	97,687	4.762.519
TELECOM ITALIA SPA 2.875% 28.01.2026	EUR	120.000	745,745	97,684	874.166	993.000	745,455	97,000	7.180.305
TELECOM ITALIA SPA 25.05.2026	EUR	345.000	745,745	98,671	2.538.630	-	-	-	0
TELECOM ITALIA SPA 28.01.2026	EUR	573.000	745,745	97,889	4.182.918	-	-	-	0
TELECOM ITALIA SPA 3.625% 25.05.2026	EUR	-	-	-	0	445.000	745,455	98,440	3.265.516
TELECOM ITALIA SPA 31.07.2028	EUR	369.000	745,745	110,551	3.042.138	-	-	-	0
TELECOM ITALIA SPA 6.875% 15.02.2028	EUR	238.000	745,745	105,760	1.877.105	775.000	745,455	106,563	6.156.453
TELECOM ITALIA SPA 7.875% 31.07.2028	EUR	256.000	745,745	109,281	2.086.292	525.000	745,455	111,427	4.360.841
TELEFONICA EUROPE BV PERP	EUR	2.800.000	745,745	97,621	20.486.873	4.200.000	745,455	96,035	30.281.287
TMNL HOLD IV BV 3.75% 15.01.2029	EUR	-	-	-	0	1.108.000	745,455	95,235	7.866.061
TRIODOS BANK NV 05.02.2032	EUR	1.200.000	745,745	86,898	7.776.471	1.800.000	745,455	76,691	10.290.522
TRIVIUM PACKAGING FIN 3.75% 15.08.2026	EUR	404.000	745,745	98,049	2.954.016	-	-	-	0
UNIBAIL-RODAMCO-WESTFLD PERP	EUR	300.000	745,745	105,250	2.354.690	900.000	745,455	100,177	6.720.958
UNICREDIT SPA 20.02.2029	EUR	-	-	-	0	606.000	745,455	99,970	4.516.099
UNIPOLSAI ASSICURAZIONI PERP	EUR	-	-	-	0	1.167.000	745,455	100,211	8.717.799
UPFIELD BV 6.875% 02.07.2029	EUR	390.000	745,745	99,591	2.896.505	-	-	-	0
VERISURE HOLDING AB 3.25% 15.02.2027	EUR	716.000	745,745	96,204	5.136.829	919.000	745,455	96,338	6.599.853
VERISURE MIDHOLDING AB 5.25% 15.02.2029	EUR	430.000	745,745	97,789	3.135.788	530.000	745,455	95,743	3.782.714
VICTORIA PLC 3.75% 15.03.2028	EUR	-	-	-	0	499.000	745,455	69,465	2.583.990
VIRGIN MEDIA FINANCE PLC 3.75% 15.07.2030	EUR	-	-	-	0	789.000	745,455	92,254	5.426.051
VIVION INVESTMENTS 7.9% 31.08.2028	EUR	450.000	745,745	89,760	3.033.286	-	-	-	0
VMED O2 UK FINAN 3.25% 31.01.2031	EUR	743.000	745,745	88,263	4.890.552	-	-	-	0
VODAFONE GROUP PLC 27.08.2080	EUR	684.000	745,745	90,507	4.616.655	884.000	745,455	89,632	5.906.589
VODAFONE GROUP PLC 30.08.2084	EUR	743.000	745,745	107,554	5.959.424	1.050.000	745,455	107,167	8.388.252
VOLKSBANK WIEN AG PERP	EUR	-	-	-	0	1.000.000	745,455	97,928	7.300.079
VOLVO CAR AB 2.5% 07.10.2027	EUR	1.100.000	745,745	94,955	7.789.380	-	-	-	0
VOLVO CAR AB 4.25% 31.05.2028	EUR	400.000	745,745	99,984	2.982.510	-	-	-	0
VZ SECURED FINANCING BV 3.5% 15.01.2032	EUR	348.000	745,745	87,580	2.272.874	548.000	745,455	88,541	3.616.977
Vår Energi ASA 23/83 ADJ C SUB	EUR	699.000	745,745	108,631	5.662.662	1.100.000	745,455	106,791	8.756.899
ZF EUROPE FINANCE BV 2% 23.02.2026	EUR	700.000	745,745	96,220	5.022.891	1.400.000	745,455	95,514	9.968.176
ZF EUROPE FINANCE BV 6.125% 13.03.2029	EUR	300.000	745,745	105,847	2.368.042	400.000	745,455	106,497	3.175.554
ZF FINANCE GMBH 2% 06.05.2027	EUR	900.000	745,745	93,500	6.275.462	1.100.000	745,455	92,704	7.601.709
ZF FINANCE GMBH 2.25% 03.05.2028	EUR	300.000	745,745	92,028	2.058.880	400.000	745,455	92,087	2.745.862
ZF FINANCE GMBH 2.75% 25.05.2027	EUR	200.000	745,745	95,269	1.420.932	200.000	745,455	95,390	1.422.175
ZIGGO BOND CO BV 3.375% 28.02.2030	EUR	445.000	745,745	84,513	2.804.610	545.000	745,455	84,741	3.442.805
Ialt i EUR					527.289.647				729.441.221
888 ACQUISITIONS LTD 10.75% 15.05.2030	GBP	326.000	879,590	103,831	2.977.302	-	-	-	0

Beholdningsoversigt

Euro High Yield-Obligationer KL

Værdipapir	Valuta	30-06-2024				31-12-2023			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
BELLIS ACQUISITION CO PL 8.125% 14.05.2030	GBP	515.000	879,590	99,975	4.528.766	-	-	-	0
I alt i GBP					7.506.068				0
MIDSUMMER AB 13% 25.04.2026	SEK	8.000.000	65,704	86,162	4.981.839	8.000.000	66,962	90,634	5.098.011
I alt i SEK					4.981.839				5.098.011
Altera Shuttle 19/24 FRN USD FLOOR STEP	USD	-	-	-	0	700.000	674,835	102,181	4.826.851
Nova Austral S.A 17/26 8,25% USD STEP C	USD	1.046.960	695,820	4,500	327.823	1.098.630	674,835	3,658	271.226
Nova Austral S.A 17/26 8,25% USD STEP C - TEMP sec	USD	51.670	695,820	5,667	20.373	-	-	-	0
Nova Austral S.A N00010795602 IN 260523	USD	65.918	695,820	-	0	65.918	674,835	-	0
Nova Austral S.A N00010795602 IN 260524	USD	54.931	695,820	-	0	-	-	-	0
ORIFLAME INVESTMENT HLDG 5.125% 04.05.2026	USD	1.260.000	695,820	26,264	2.302.662	1.260.000	674,835	29,501	2.508.461
I alt i USD					2.650.858				7.606.538
I alt i Noterede obligationer fra udenlandske udstedere					542.428.412				742.145.770
I alt i afdelingen					553.908.984				757.758.344