

Euro High Yield-Obligationer KL

Urevideret specifikation af børsnoterede finansielle instrumenter jf. § 41 stk. 2 i Bekendtgørelse om finansielle rapporter for danske UCITS.

Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede afledte finansielle instrumenter fra udenlandske udstedere									
Euro-Bobl 5Y Future MAR 23 (OEH3)	EUR	-	-	-	0	-400.000	743,645	-0,430	12.791
Euro-Bobl 5Y Future MAR 24 (OEH4)	EUR	2.100.000	745,455	-0,380	-59.487	-	-	-	0
Euro-Bund 10Y Future MAR 23 (RXH3)	EUR	-	-	-	0	800.000	743,645	-1,060	-63.061
Euro-Bund 10Y Future MAR 24 (RXH4)	EUR	300.000	745,455	-1,090	-24.376	-	-	-	0
Euro-Buxl 30Y Future MAR 23 (UBH3)	EUR	-	-	-	0	500.000	743,645	-3,500	-130.138
Euro-Buxl 30Y Future MAR 24 (UBH4)	EUR	500.000	745,455	-2,620	-97.655	-	-	-	0
Euro-Schatz 2Y Future MAR 23 (DUH3)	EUR	-	-	-	0	9.600.000	743,645	-0,130	-92.807
Euro-Schatz 2Y Future MAR 24 (DUH4)	EUR	2.600.000	745,455	-0,065	-12.598	-	-	-	0
I alt i EUR					-194.116				-273.215
I alt i Noterede afledte finansielle instrumenter fra udenlandske udstedere					-194.116				-273.215
Noterede obligationer fra danske udstedere									
DKT FINANCE APS 7% 17.06.2023	EUR	-	-	-	0	876.000	743,645	99,756	6.498.442
EUROPEAN ENERGY AS 26.01.3023	EUR	380.000	745,455	97,743	2.768.808	-	-	-	0
EUROPEAN ENERGY AS FRN 08.09.2026	EUR	410.000	745,455	97,341	2.975.107	410.000	743,645	99,839	3.044.027
EUROPEAN ENERGY AS FRN 16.09.2025	EUR	-	-	-	0	100.000	743,645	96,892	720.535
GN STORE NORD 0.875% 25.11.2024	EUR	1.132.000	745,455	95,806	8.084.660	968.000	743,645	90,031	6.480.871
NORICAN A/S 4.5% 15.05.2023	EUR	-	-	-	0	1.020.000	743,645	94,830	7.193.055
TDC NET AS 5.056% 31.05.2028	EUR	-	-	-	0	1.085.000	743,645	98,485	7.946.321
TDC NET AS 6.5% 01.06.2031	EUR	250.000	745,455	106,143	1.978.115	-	-	-	0
I alt i EUR					15.806.690				31.883.251
I alt i Noterede obligationer fra danske udstedere					15.806.690				31.883.251
Noterede obligationer fra udenlandske udstedere									
ABERTIS FINANCE BV PERP	EUR	1.400.000	745,455	93,771	9.786.204	1.300.000	743,645	81,235	7.825.795
ACCOR SA PERP	EUR	1.000.000	745,455	109,091	8.132.217	-	-	-	0
ADIENT GLOBAL HOLDINGS 3.5% 15.08.2024	EUR	-	-	-	0	623.000	743,645	96,311	4.461.983
ADLER PELZER HLDG GMBH 4.125% 01.04.2024	EUR	-	-	-	0	566.000	743,645	85,872	3.614.362
ADLER PELZER HLDG GMBH 9.5% 01.04.2027	EUR	1.025.000	745,455	100,031	7.643.265	-	-	-	0
AIB GROUP PLC PERP	EUR	743.000	745,455	99,376	5.504.152	1.243.000	743,645	93,805	8.670.862
ALMAVIVA THE ITALIAN INN 4.875% 30.10.2026	EUR	1.313.000	745,455	98,904	9.680.510	1.103.000	743,645	94,075	7.716.433
ALTICE FINANCING SA 3% 15.01.2028	EUR	415.000	745,455	89,571	2.771.007	315.000	743,645	79,279	1.857.096
ALTICE FINCO SA 4.75% 15.01.2028	EUR	245.000	745,455	83,088	1.517.499	245.000	743,645	74,968	1.365.863
ALTICE FRANCE HOLDING SA 8% 15.05.2027	EUR	715.000	745,455	57,869	3.084.404	615.000	743,645	74,305	3.398.299
ALTICE FRANCE SA 2.125% 15.02.2025	EUR	607.000	745,455	96,741	4.377.426	707.000	743,645	88,733	4.665.224
ALTICE FRANCE SA 3.375% 15.01.2028	EUR	500.000	745,455	79,572	2.965.861	602.000	743,645	75,679	3.387.941
ALTICE FRANCE SA 4.25% 15.10.2029	EUR	505.000	745,455	79,794	3.003.871	605.000	743,645	75,350	3.390.039
ALTICE FRANCE SA 5.875% 01.02.2027	EUR	506.000	745,455	89,434	3.373.458	156.000	743,645	87,781	1.018.330

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Noterede obligationer fra udenlandske udstedere									
APA INFRASTRUCTURE LTD 09.11.2083	EUR	1.100.000	745,455	105,211	8.627.287	-	-	-	0
ARD FINANCE SA 5% 30.06.2027	EUR	1.017.000	745,455	50,724	3.845.503	867.000	743,645	67,676	4.363.366
ARDAGH METAL PACKAGING 2% 01.09.2028	EUR	1.210.000	745,455	89,045	8.031.828	610.000	743,645	81,229	3.684.751
ARDAGH PKG FIN/HLDGS USA 2.125% 15.08.2026	EUR	1.725.000	745,455	89,381	11.493.612	775.000	743,645	83,814	4.830.387
ARENA LUX FIN SARL 1.875% 01.02.2028	EUR	1.005.000	745,455	89,624	6.714.460	755.000	743,645	80,332	4.510.249
ASR NEDERLAND NV PERP	EUR	565.000	745,455	89,264	3.759.630	565.000	743,645	84,460	3.548.686
ATLANTIA SPA 1.625% 03.02.2025	EUR	-	-	-	0	290.000	743,645	93,268	2.011.396
ATLANTIA SPA 1.875% 13.07.2027	EUR	-	-	-	0	399.000	743,645	85,023	2.522.769
AUTOSTRADE PER L'ITALIA 4.375% 16.09.2025	EUR	-	-	-	0	711.000	743,645	99,382	5.254.627
BANCA MONTE DEI PASCHI S 3.625% 24.09.2024	EUR	-	-	-	0	704.000	743,645	95,033	4.975.243
BANCO DE CREDITO SOCIAL 22.09.2026	EUR	600.000	745,455	104,135	4.657.663	-	-	-	0
BANCO DE CREDITO SOCIAL 27.11.2031	EUR	1.000.000	745,455	92,991	6.932.089	1.000.000	743,645	84,261	6.266.041
BANCO DE SABADELL SA 15.04.2031	EUR	2.500.000	745,455	94,943	17.694.002	2.400.000	743,645	87,381	15.595.351
BANK OF IRELAND GROUP PERP	EUR	-	-	-	0	746.000	743,645	93,336	5.177.896
BCP MODULAR SERVICES 4.75% 30.11.2028	EUR	-	-	-	0	330.000	743,645	83,970	2.060.652
BCP V MODULAR SERVICES 6.75% 30.11.2029	EUR	350.000	745,455	82,424	2.150.515	350.000	743,645	74,439	1.937.475
CASINO GUICHARD PERRACH PERP	EUR	-	-	-	0	800.000	743,645	18,621	1.107.814
CASINO GUICHARD PERRACHO 4.498% 07.03.2024	EUR	-	-	-	0	600.000	743,645	83,711	3.735.095
CASINO GUICHARD PERRACHO 6.625% 15.01.2026	EUR	-	-	-	0	558.000	743,645	54,927	2.279.200
CECONOMY AG 1.75% 24.06.2026	EUR	700.000	745,455	87,325	4.556.799	1.100.000	743,645	63,342	5.181.473
CELLNEX FINANCE CO SA 1% 15.09.2027	EUR	300.000	745,455	91,688	2.050.479	300.000	743,645	83,433	1.861.339
CELLNEX FINANCE CO SA 1.25% 15.01.2029	EUR	400.000	745,455	89,505	2.668.873	500.000	743,645	80,221	2.982.810
CELLNEX FINANCE CO SA 1.5% 08.06.2028	EUR	800.000	745,455	91,793	5.474.181	800.000	743,645	83,352	4.958.730
CELLNEX FINANCE CO SA 2% 15.02.2033	EUR	900.000	745,455	85,538	5.738.859	900.000	743,645	73,479	4.917.828
CELLNEX FINANCE CO SA 2.25% 12.04.2026	EUR	900.000	745,455	97,177	6.519.712	-	-	-	0
CELLNEX TELECOM SA 1% 20.04.2027	EUR	300.000	745,455	92,484	2.068.284	600.000	743,645	85,245	3.803.513
CHEPLAPHARM ARZNEIMITTEL 3.5% 11.02.2027	EUR	700.000	745,455	97,098	5.066.776	800.000	743,645	87,980	5.234.094
CHEPLAPHARM ARZNEIMITTEL 7.5% 15.05.2030	EUR	775.000	745,455	106,677	6.163.000	-	-	-	0
CHROME BIDCO SASU 3.5% 31.05.2028	EUR	-	-	-	0	500.000	743,645	84,293	3.134.216
CHROME HOLDCO 5% 31.05.2029	EUR	-	-	-	0	580.000	743,645	78,049	3.366.345
COMMERZBANK AG PERP	EUR	1.000.000	745,455	96,793	7.215.499	1.000.000	743,645	93,156	6.927.499
COTV INC 5.75% 15.09.2028	EUR	510.000	745,455	105,464	4.009.549	-	-	-	0
CROWN EURO HOLDINGS SA 4.75% 15.03.2029	EUR	850.000	745,455	102,054	6.466.532	-	-	-	0
CROWN EURO HOLDINGS SA 5% 15.05.2028	EUR	345.000	745,455	103,919	2.672.620	-	-	-	0
CT INVESTMENT GMBH 5.5% 15.04.2026	EUR	943.000	745,455	99,382	6.986.200	1.142.000	743,645	89,048	7.562.350
DEMIRE REAL ESTATE AG 1.875% 15.10.2024	EUR	500.000	745,455	62,068	2.313.437	900.000	743,645	69,392	4.644.243
DEUT PFANDBRIEFBANK AG 4.6% 22.02.2027	EUR	1.100.000	745,455	74,531	6.111.515	1.000.000	743,645	83,779	6.230.168
DEUTSCHE BANK AG PERP	EUR	800.000	745,455	109,246	6.515.047	2.000.000	743,645	103,608	15.409.453
DOUGLAS GMBH 6% 08.04.2026	EUR	885.000	745,455	99,199	6.544.400	800.000	743,645	84,040	4.999.690
DUFREY ONE BV 2.5% 15.10.2024	EUR	450.000	745,455	98,544	3.305.713	290.000	743,645	97,311	2.098.584
DUFREY ONE BV 3.375% 15.04.2028	EUR	805.000	745,455	95,694	5.742.530	805.000	743,645	83,259	4.984.144
EIRCOM FINANCE DAC 3.5% 15.05.2026	EUR	-	-	-	0	967.000	743,645	90,653	6.518.883

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Noterede obligationer fra udenlandske udstedere									
ELIS SA 4.125% 24.05.2027	EUR	-	-	-	0	300.000	743,645	97,604	2.177.473
ENEL SPA PERP	EUR	800.000	745,455	87,614	5.224.992	-	-	-	0
ENERGIA GROUP ROI 6.875% 31.07.2028	EUR	889.000	745,455	103,769	6.876.877	-	-	-	0
ENERGIAS DE PORTUGAL SA 02.08.2081	EUR	800.000	745,455	93,340	5.566.489	800.000	743,645	85,772	5.102.719
ENERGIAS DE PORTUGAL SA 14.03.2082	EUR	1.800.000	745,455	90,188	12.101.647	1.300.000	743,645	81,735	7.901.606
EUROFINS SCIENTIFIC SE PERP	EUR	1.685.000	745,455	96,594	12.133.118	-	-	-	0
FAURECIA 2.375% 15.06.2027	EUR	-	-	-	0	546.000	743,645	83,944	3.408.361
FAURECIA 2.75% 15.02.2027	EUR	-	-	-	0	780.000	743,645	84,554	4.904.495
FAURECIA 7.25% 15.06.2026	EUR	-	-	-	0	600.000	743,645	101,294	4.519.625
FINTOIL HAMINA O 7.5% 01.07.2025	EUR	720.000	745,455	91,500	4.911.058	720.000	743,645	90,500	4.845.591
FORD MOTOR CREDIT CO LLC 1.514% 17.02.2023	EUR	-	-	-	0	535.000	743,645	99,459	3.956.996
FORD MOTOR CREDIT CO LLC 1.744% 19.07.2024	EUR	900.000	745,455	98,611	6.615.903	964.000	743,645	95,713	6.861.449
FORD MOTOR CREDIT CO LLC 2.386% 17.02.2026	EUR	-	-	-	0	350.000	743,645	91,564	2.383.183
FORD MOTOR CREDIT CO LLC 3.021% 06.03.2024	EUR	-	-	-	0	770.000	743,645	98,180	5.621.854
FORD MOTOR CREDIT CO LLC 3.25% 15.09.2025	EUR	435.000	745,455	98,827	3.204.693	435.000	743,645	95,305	3.082.967
FORVIA SE 2.375% 15.06.2027	EUR	950.000	745,455	94,859	6.717.771	-	-	-	0
FORVIA SE 2.75% 15.02.2027	EUR	780.000	745,455	95,946	5.578.817	-	-	-	0
FORVIA SE 7.25% 15.06.2026	EUR	499.000	745,455	106,254	3.952.445	-	-	-	0
GETLINK SE 3.5% 30.10.2025	EUR	792.000	745,455	99,309	5.863.215	792.000	743,645	97,604	5.748.542
GRAPHIC PACKAGING INTERN 2.625% 01.02.2029	EUR	-	-	-	0	500.000	743,645	87,745	3.262.560
GRUPO-ANTOLIN IRAUSA SA 3.375% 30.04.2026	EUR	498.000	745,455	88,830	3.297.698	762.000	743,645	81,962	4.644.465
HANESBRANDS FINANCE LUX 3.5% 15.06.2024	EUR	-	-	-	0	510.000	743,645	97,222	3.687.238
HEIMSTADEN BOSTAD AB PERP	EUR	1.389.000	745,455	34,915	3.615.206	1.389.000	743,645	54,003	5.578.129
HT TROPLAST AG 9.25% 15.07.2025	EUR	-	-	-	0	900.000	743,645	91,755	6.140.976
HUHTAMAKI OYJ 4.25% 09.06.2027	EUR	-	-	-	0	1.000.000	743,645	97,947	7.283.800
Hurtigruten Group AS 22/25 11,00% EUR C	EUR	800.000	745,455	59,000	3.518.548	800.000	743,645	77,000	4.580.853
IHO VERWALTUNGS GMBH 3.75% 15.09.2026	EUR	375.000	745,455	98,889	2.764.387	-	-	-	0
IHO VERWALTUNGS GMBH 3.875% 15.05.2027	EUR	551.000	745,455	98,186	4.032.942	551.000	743,645	85,159	3.489.394
IHO VERWALTUNGS GMBH 8.75% 15.05.2028	EUR	528.174	745,455	109,239	4.301.072	-	-	-	0
ILIAD SA 2.375% 17.06.2026	EUR	300.000	745,455	95,900	2.144.678	-	-	-	0
ILIAD SA 5.375% 14.06.2027	EUR	500.000	745,455	102,961	3.837.648	1.300.000	743,645	99,524	9.621.375
ILIAD SA 5.375% 15.02.2029	EUR	700.000	745,455	102,846	5.366.694	-	-	-	0
ILIAD SA 5.625% 15.02.2030	EUR	700.000	745,455	103,691	5.410.791	-	-	-	0
IM GROUP SAS 6.625% 01.03.2025	EUR	-	-	-	0	1.051.000	743,645	98,045	7.662.896
IM GROUP SAS 8% 01.03.2028	EUR	1.056.000	745,455	79,089	6.225.904	-	-	-	0
INEOS QUATTRO FINANCE 2 2.5% 15.01.2026	EUR	-	-	-	0	1.255.000	743,645	85,312	7.961.975
INTESA SANPAOLO SPA PERP	EUR	-	-	-	0	1.600.000	743,645	86,080	10.242.047
INTL CONSOLIDATED AIRLIN 3.75% 25.03.2029	EUR	-	-	-	0	900.000	743,645	77,144	5.163.094
INTRUM AB 3.125% 15.07.2024	EUR	535.000	745,455	98,505	2.047.215	-	-	-	0
INTRUM AB 4.875% 15.08.2025	EUR	872.000	745,455	93,752	6.094.206	712.000	743,645	91,497	4.844.562
INTRUM AB 9.25% 15.03.2028	EUR	600.000	745,455	91,788	4.105.429	700.000	743,645	98,946	5.150.654
IQG PLC 19/24 FRN EUR FLOOR C	EUR	1.100.000	745,455	20,000	1.640.001	1.200.000	743,645	97,469	8.697.858

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Noterede obligationer fra udenlandske udstedere									
IOG PLC N00010863236 IN 04.10.23	EUR	36.746	745,455	-	0	-	-	-	0
IOG PLC N00010863236 IN 200923	EUR	34.143	745,455	-	0	-	-	-	0
IOG PLC N00010863236 IN 201223	EUR	37,267	745,455	-	0	-	-	-	0
IPD 3 BV 8% 15.06.2028	EUR	700.000	745,455	107,008	5.583.861	-	-	-	0
IQVIA INC 2.25% 15.01.2028	EUR	1.211.000	745,455	94,156	8.499.910	1.361.000	743,645	88,284	8.935.273
JAGUAR LAND ROVER AUTOMO 2,2% 15.01.2024	EUR	375.000	745,455	99,877	2.792.015	-	-	-	0
JAGUAR LAND ROVER AUTOMO 4,5% 15.01.2026	EUR	560.000	745,455	100,444	4.193.095	-	-	-	0
KIRK BEAUTY SUN GMBH 8,25% 01.10.2026	EUR	195.216	745,455	97,676	1.421.426	-	-	-	0
KLEOPATRA FINCO SARL 4,25% 01.03.2026	EUR	522.000	745,455	82,909	3.226.201	622.000	743,645	78,566	3.634.041
KLEOPATRA HOLDINGS 2 6,5% 01.09.2026	EUR	687.000	745,455	54,394	2.785.686	700.000	743,645	55,659	2.897.322
KONINKLIJKA FRIESLAND PERP	EUR	750.000	745,455	92,427	5.167.524	-	-	-	0
KONINKLIJKE KPN NV PERP	EUR	647.000	745,455	103,700	5.001.550	647.000	743,645	100,164	4.819.274
Kistos NL2 B.V. 21/24 8,75% EUR C	EUR	-	-	-	0	1.024.000	743,645	104,813	7.981.393
LA BANQUE POSTALE PERP	EUR	1.000.000	745,455	73,537	5.481.879	1.200.000	743,645	71,893	6.415.562
LA FINAC ATALIAN SA 5,125% 15.05.2025	EUR	620.000	745,455	74,447	3.440.823	620.000	743,645	69,969	3.226.009
LANXESS AG 06.12.2076	EUR	-	-	-	0	1.295.000	743,645	98,103	9.447.512
LINCOLN FINANCING SARL 3,625% 01.04.2024	EUR	-	-	-	0	1.329.000	743,645	98,841	9.768.449
LORCA TELECOM BONDCO 4% 18.09.2027	EUR	1.315.000	745,455	97,757	9.582.902	1.315.000	743,645	89,981	8.799.152
LUMINOR BANK 29.08.2024	EUR	-	-	-	0	394.000	743,645	98,946	2.899.069
MONITCHEM HOLDCO 2 S.A. 9,5% 15.09.2026	EUR	-	-	-	0	300.000	743,645	93,980	2.096.635
MONITCHEM HOLDCO 3 S.A. 5,25% 15.03.2025	EUR	-	-	-	0	622.000	743,645	96,339	4.456.114
MONITCHEM HOLDCO 3 S.A. 8,75% 01.05.2028	EUR	750.000	745,455	102,304	5.719.746	-	-	-	0
MUNDYS SPA 1,625% 03.02.2025	EUR	290.000	745,455	97,155	2.100.318	-	-	-	0
MUNDYS SPA 1,875% 13.07.2027	EUR	299.000	745,455	93,714	2.088.791	-	-	-	0
NEXANS SA 5,5% 05.04.2028	EUR	600.000	745,455	106,357	4.757.058	-	-	-	0
NOMAD FOODS BONDCO PLC 2,5% 24.06.2028	EUR	675.000	745,455	94,220	4.740.973	675.000	743,645	85,107	4.272.041
OFFICINE MACCAFERRI SPA 01.06.2021	EUR	-	-	-	0	1.350.000	743,645	18,804	1.887.789
OFFICINE MACCAFERRI SPA 5,75% 31.12.2024	EUR	24.623	745,455	94,543	173.537	-	-	-	0
OHL OPERACIONES SA 6,6% 31.03.2026	EUR	-	-	-	0	1.176.500	743,645	81,391	7.251.037
OHL OPERACIONES SA 9,75% 31.03.2026	EUR	1.071.519	745,455	92,825	7.663.819	-	-	-	0
OI EUROPEAN GROUP BV 2,875% 15.02.2025	EUR	850.000	745,455	98,957	6.270.304	600.000	743,645	96,372	4.299.989
OI EUROPEAN GROUP BV 3,125% 15.11.2024	EUR	-	-	-	0	874.000	743,645	97,232	6.319.553
OI EUROPEAN GROUP BV 6,25% 15.05.2028	EUR	900.000	745,455	104,909	7.038.415	-	-	-	0
ORGANON & CO/ORG 2,875% 30.04.2028	EUR	1.459.000	745,455	92,206	10.028.498	1.559.000	743,645	87,848	10.184.567
PEACH PROPERTY FINANCE 4,375% 15.11.2025	EUR	646.000	745,455	78,902	3.799.654	646.000	743,645	75,018	3.603.825
PERMANENT TSB GROUP 19.08.2031	EUR	927.000	745,455	94,716	6.545.226	-	-	-	0
PERMANENT TSB GROUP PERP	EUR	515.000	745,455	115,466	4.432.852	715.000	743,645	107,994	5.742.082
PREEM HOLDING AB 12% 30.06.2027	EUR	830.000	745,455	108,094	6.019.284	830.000	743,645	106,014	6.543.479
PRIMO WATER HOLDINGS INC 3,875% 31.10.2028	EUR	481.000	745,455	96,702	3.467.389	481.000	743,645	88,905	3.180.058
PRO-GEST SPA 3,25% 15.12.2024	EUR	1.007.000	745,455	57,254	4.297.899	1.007.000	743,645	65,421	4.899.074
Q-PARK HOLDING BV 2% 01.03.2027	EUR	571.000	745,455	92,864	3.952.793	571.000	743,645	83,912	3.563.090
QUATRIM SAS 5,875% 15.01.2024	EUR	-	-	-	0	367.000	743,645	97,647	2.664.950

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Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
REXEL SA 2.125% 15.12.2028	EUR	-	-	-	0	575.000	743,645	87,130	3.725.658
SAMHALLSBYGGNADSBOLAGET 1.75% 14.01.2025	EUR	278.000	745,455	86,540	1.793.422	-	-	-	0
SAMHALLSBYGGNADSBOLAGET PERP	EUR	630.000	745,455	16,414	770.872	630.000	743,645	39,629	1.856.584
SBB TREASURY OYJ 0.75% 14.12.2028	EUR	693.000	745,455	59,715	3.084.881	693.000	743,645	64,355	3.316.493
SCHAEFFLER AG 3.375% 12.10.2028	EUR	-	-	-	0	500.000	743,645	87,460	3.251.961
SECHE ENVIRONNEMENT SA 2.25% 15.11.2028	EUR	-	-	-	0	745.000	743,645	86,118	4.771.081
SECHE ENVIRONNEMENT SACA 2.25% 15.11.2028	EUR	745.000	745,455	90,124	5.005.152	-	-	-	0
SIGMA HOLDCO BV 5.75% 15.05.2026	EUR	851.000	745,455	89,632	5.686.111	601.000	743,645	72,302	3.231.392
SIGNA DEVELOPMENT FIN 23.07.2026	EUR	300.000	745,455	9,412	210.493	-	-	-	0
SIGNA DEVELOPMENT FIN 5.5% 23.07.2026	EUR	-	-	-	0	300.000	743,645	62,389	1.391.859
SOCIETE GENERALE PERP	EUR	500.000	745,455	103,410	3.854.362	-	-	-	0
SOFTBANK GROUP CORP 2.125% 06.07.2024	EUR	150.000	745,455	98,372	1.099.981	150.000	743,645	94,307	1.051.963
SOFTBANK GROUP CORP 3.125% 19.09.2025	EUR	400.000	745,455	97,029	2.893.242	300.000	743,645	90,482	2.018.592
SOFTBANK GROUP CORP 5% 15.04.2028	EUR	340.000	745,455	99,303	2.516.887	340.000	743,645	85,534	2.162.647
STANDARD PROFIL AUTOMOTI 6.25% 30.04.2026	EUR	976.000	745,455	78,510	5.712.095	-	-	-	0
Scatec ASA 21/25 FRN EUR C	EUR	700.000	745,455	98,250	5.126.867	700.000	743,645	89,938	4.681.710
TELECOM ITALIA SPA 1.625% 18.01.2029	EUR	850.000	745,455	86,666	5.491.471	-	-	-	0
TELECOM ITALIA SPA 2.75% 15.04.2025	EUR	654.000	745,455	97,687	4.762.519	1.254.000	743,645	92,906	8.663.742
TELECOM ITALIA SPA 2.875% 28.01.2026	EUR	993.000	745,455	97,000	7.180.305	1.893.000	743,645	91,389	12.864.950
TELECOM ITALIA SPA 3.25% 16.01.2023	EUR	-	-	-	0	678.000	743,645	99,939	5.038.830
TELECOM ITALIA SPA 3.625% 25.05.2026	EUR	445.000	745,455	98,440	3.265.516	345.000	743,645	93,617	2.401.815
TELECOM ITALIA SPA 6.875% 15.02.2028	EUR	775.000	745,455	106,563	6.156.453	-	-	-	0
TELECOM ITALIA SPA 7.875% 31.07.2028	EUR	525.000	745,455	111,427	4.360.841	-	-	-	0
TELEFONICA EUROPE BV PERP	EUR	4.200.000	745,455	96,035	30.281.287	3.800.000	743,645	90,865	25.491.396
TMNL HOLD IV BV 3.75% 15.01.2029	EUR	1.108.000	745,455	95,235	7.866.061	1.108.000	743,645	87,733	7.228.800
TRIODOS BANK NV 05.02.2032	EUR	1.800.000	745,455	76,691	10.290.522	1.900.000	743,645	75,563	10.676.505
UNIBAIL-RODAMCO-WESTFLD PERP	EUR	900.000	745,455	100,177	6.720.958	1.200.000	743,645	85,602	7.638.944
UNICREDIT SPA 20.02.2029	EUR	606.000	745,455	99,970	4.516.099	606.000	743,645	98,853	4.454.815
UNIPOLSAI ASSICURAZIONI PERP	EUR	1.167.000	745,455	100,211	8.717.799	1.167.000	743,645	99,625	8.645.782
VALEO SA 5.375% 28.05.2027	EUR	-	-	-	0	500.000	743,645	97,293	3.617.587
VERALLIA SA 1.625% 14.05.2028	EUR	-	-	-	0	400.000	743,645	86,471	2.572.142
VERISURE HOLDING AB 3.25% 15.02.2027	EUR	919.000	745,455	96,338	6.599.853	619.000	743,645	87,149	4.011.627
VERISURE MIDHOLDING AB 5.25% 15.02.2029	EUR	530.000	745,455	95,743	3.782.714	630.000	743,645	80,496	3.771.206
VIA OUTLETS BV 1.75% 15.11.2028	EUR	-	-	-	0	1.190.000	743,645	75,533	6.684.194
VICTORIA PLC 3.75% 15.03.2028	EUR	499.000	745,455	69,465	2.583.990	1.049.000	743,645	78,710	6.140.044
VIRGIN MEDIA FINANCE PLC 3.75% 15.07.2030	EUR	789.000	745,455	92,254	5.426.051	889.000	743,645	77,309	5.110.871
VODAFONE GROUP PLC 03.01.2079	EUR	-	-	-	0	2.682.000	743,645	98,035	19.552.566
VODAFONE GROUP PLC 27.08.2080	EUR	884.000	745,455	89,632	5.906.589	984.000	743,645	80,001	5.854.016
VODAFONE GROUP PLC 30.08.2084	EUR	1.050.000	745,455	107,167	8.388.252	-	-	-	0
VOLKSBANK WIEN AG PERP	EUR	1.000.000	745,455	97,928	7.300.079	1.200.000	743,645	95,421	8.515.157
VOLVO CAR AB 2% 24.01.2025	EUR	-	-	-	0	866.000	743,645	94,435	6.081.567
VOLVO CAR AB 2.5% 07.10.2027	EUR	-	-	-	0	250.000	743,645	88,463	1.644.628

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Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
VZ SECURED FINANCING BV 3.5% 15.01.2032	EUR	548.000	745,455	88,541	3.616.977	1.298.000	743,645	78,533	7.580.363
Vår Energi ASA 23/83 ADJ C SUB	EUR	1.100.000	745,455	106,791	8.756.899	-	-	-	0
WEBUILD SPA 3,875% 28.07.2026	EUR	-	-	-	0	434.000	743,645	80,845	2.609.206
WMG ACQUISITION CORP 2.75% 15.07.2028	EUR	-	-	-	0	800.000	743,645	90,683	5.394.875
ZF EUROPE FINANCE BV 2% 23.02.2026	EUR	1.400.000	745,455	95,514	9.968.176	1.400.000	743,645	86,439	8.999.206
ZF EUROPE FINANCE BV 2.5% 23.10.2027	EUR	-	-	-	0	800.000	743,645	82,808	4.926.409
ZF EUROPE FINANCE BV 6.125% 13.03.2029	EUR	400.000	745,455	106,497	3.175.554	-	-	-	0
ZF FINANCE GMBH 2% 06.05.2027	EUR	1.100.000	745,455	92,704	7.601.709	300.000	743,645	82,148	1.832.668
ZF FINANCE GMBH 2.25% 03.05.2028	EUR	400.000	745,455	92,087	2.745.862	-	-	-	0
ZF FINANCE GMBH 2.75% 25.05.2027	EUR	200.000	745,455	95,390	1.422.175	200.000	743,645	84,551	1.257.515
ZF FINANCE GMBH 3% 21.09.2025	EUR	-	-	-	0	400.000	743,645	92,354	2.747.135
ZIGGO BOND CO BV 3.375% 28.02.2030	EUR	545.000	745,455	84,741	3.442.805	645.000	743,645	72,705	3.487.300
I alt i EUR					729.441.221				755.318.464
Cidron Romanov Limited 21/26 FRN FLOOR C	NOK	-	-	-	0	639.069	70,732	98,000	442.988
I alt i NOK					0				442.988
MIDSUMMER AB 13% 25.04.2026	SEK	8.000.000	66,962	90,634	5.098.011	-	-	-	0
MIDSUMMER AB FRN 25.04.2023	SEK	-	-	-	0	8.000.000	66,873	98,552	5.272.388
I alt i SEK					5.098.011				5.272.388
Altera Shuttle 19/24 FRN USD FLOOR STEP	USD	700.000	674,835	102,181	4.826.851	-	-	-	0
Altera Shuttle Tanke 19/24 FRN USD FLOOR	USD	-	-	-	0	700.000	696,785	91,500	4.462.908
CREDIT SUISSE GROUP AG PERP	USD	-	-	-	0	1.530.000	696,785	78,970	8.418.802
Nova Austral S.A 17/26 8,25% USD STEP C	USD	1.098.630	674,835	3,658	271.226	1.098.630	696,785	56,000	4.286.850
Nova Austral S.A N00010795602 IN 260523	USD	65.918	674,835	-	0	-	-	-	0
ORIFLAME INVESTMENT HLDG 5.125% 04.05.2026	USD	1.260.000	674,835	29,501	2.508.461	1.260.000	696,785	62,019	5.444.956
I alt i USD					7.606.538				22.613.516
I alt i Noterede obligationer fra udenlandske udstedere					742.145.770				783.647.356
I alt i afdelingen					757.758.344				815.257.392