

Beholdningsoversigt

Euro High Yield-Obligationer - Akkumulerende KL

Urevideret specifikation af børsnoterede finansielle instrumenter jf. § 41 stk. 2 i Bekendtgørelse om finansielle rapporter for danske UCITS.

Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede afledte finansielle instrumenter fra udenlandske udstedere									
Euro-Bobl 5Y Future MAR 23 (OEH3)	EUR	-	-	-	0	300.000	743,645	-0,430	-9.593
Euro-Bobl 5Y Future MAR 24 (OEH4)	EUR	2.900.000	745,455	-0,380	-82.149	-	-	-	0
Euro-Bund 10Y Future MAR 23 (RXH3)	EUR	-	-	-	0	1.100.000	743,645	-1,060	-86.709
Euro-Buxl 30Y Future MAR 23 (UBH3)	EUR	-	-	-	0	800.000	743,645	-3,500	-208.221
Euro-Buxl 30Y Future MAR 24 (UBH4)	EUR	600.000	745,455	-2,620	-117.186	-	-	-	0
Euro-Schatz 2Y Future MAR 23 (DUH3)	EUR	-	-	-	0	13.900.000	743,645	-0,130	-134.377
Euro-Schatz 2Y Future MAR 24 (DUH4)	EUR	4.800.000	745,455	-0,065	-23.258	-	-	-	0
I alt i EUR					-222.593				-438.900
I alt i Noterede afledte finansielle instrumenter fra udenlandske udstedere					-222.593				-438.900
Noterede obligationer fra danske udstedere									
DKT FINANCE APS 7% 17.06.2023	EUR	-	-	-	0	1.278.000	743,645	99,756	9.480.604
EUROPEAN ENERGY AS 26.01.3023	EUR	500.000	745,455	97,743	3.643.168	-	-	-	0
EUROPEAN ENERGY AS FRN 08.09.2026	EUR	600.000	745,455	97,341	4.353.815	600.000	743,645	99,839	4.454.674
EUROPEAN ENERGY AS FRN 16.09.2025	EUR	100.000	745,455	95,582	712.518	-	-	-	0
GN STORE NORD 0.875% 25.11.2024	EUR	1.535.000	745,455	95,806	10.962.856	1.438.000	743,645	90,031	9.627.575
NORICAN A/S 4.5% 15.05.2023	EUR	-	-	-	0	1.452.000	743,645	94,830	10.239.526
TDC NET AS 5.056% 31.05.2028	EUR	-	-	-	0	1.645.000	743,645	98,485	12.047.649
TDC NET AS 6.5% 01.06.2031	EUR	450.000	745,455	106,143	3.560.607	-	-	-	0
I alt i EUR					23.232.964				45.850.028
I alt i Noterede obligationer fra danske udstedere					23.232.964				45.850.028
Noterede obligationer fra udenlandske udstedere									
6,256 SNS REAAL GROEP NV FRN PERP/CALL	EUR	-	-	-	0	1.450.000	743,645	-	0
ABERTIS FINANCE BV PERP	EUR	2.000.000	745,455	93,771	13.980.291	1.700.000	743,645	81,235	10.187.291
ACCOR SA PERP	EUR	1.400.000	745,455	109,091	11.385.104	-	-	-	0
ADIENT GLOBAL HOLDINGS 3.5% 15.08.2024	EUR	-	-	-	0	854.000	743,645	96,311	6.116.426
ADLER PELZER HLDG GMBH 4.125% 01.04.2024	EUR	-	-	-	0	875.000	743,645	85,872	5.587.574
ADLER PELZER HLDG GMBH 9.5% 01.04.2027	EUR	1.525.000	745,455	100,031	11.371.686	-	-	-	0
AIB GROUP PLC PERP	EUR	1.048.000	745,455	99,376	7.763.595	1.898.000	743,645	93,805	13.239.980
ALMAVIVA THE ITALIAN INN 4.875% 30.10.2026	EUR	1.902.000	745,455	98,904	14.023.100	1.545.000	743,645	94,075	10.808.603
ALTICE FINANCING SA 3% 15.01.2028	EUR	505.000	745,455	89,571	3.371.948	705.000	743,645	79,279	4.156.357
ALTICE FINCO SA 4.75% 15.01.2028	EUR	400.000	745,455	83,088	2.477.549	400.000	743,645	74,968	2.229.980
ALTICE FRANCE HOLDING SA 8% 15.05.2027	EUR	952.000	745,455	57,869	4.106.787	1.152.000	743,645	74,305	6.365.595
ALTICE FRANCE SA 2.125% 15.02.2025	EUR	900.000	745,455	96,741	6.490.418	1.150.000	743,645	88,733	7.588.413
ALTICE FRANCE SA 3.375% 15.01.2028	EUR	702.000	745,455	79,572	4.164.069	600.000	743,645	75,679	3.376.686
ALTICE FRANCE SA 4.25% 15.10.2029	EUR	685.000	745,455	79,794	4.074.557	885.000	743,645	75,350	4.958.983
ALTICE FRANCE SA 5.875% 01.02.2027	EUR	625.000	745,455	89,434	4.166.820	275.000	743,645	87,781	1.795.132

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Noterede obligationer fra udenlandske udstedere									
APA INFRASTRUCTURE LTD 09.11.2083	EUR	1.500.000	745,455	105,211	11.764.483	-	-	-	0
ARD FINANCE SA 5% 30.06.2027	EUR	1.415.000	745,455	50,724	5.350.429	1.265.000	743,645	67,676	6.366.387
ARDAGH METAL PACKAGING 2% 01.09.2028	EUR	1.565.000	745,455	89,045	10.388.273	815.000	743,645	81,229	4.923.069
ARDAGH PKG FIN/HLDGS USA 2.125% 15.08.2026	EUR	2.385.000	745,455	89,381	15.891.168	1.385.000	743,645	83,814	8.632.370
ARENA LUX FIN SARL 1.875% 01.02.2028	EUR	1.443.000	745,455	89,624	9.640.762	943.000	743,645	80,332	5.633.331
ASR NEDERLAND NV PERP	EUR	764.000	745,455	89,264	5.083.819	764.000	743,645	84,460	4.798.577
ATLANTIA SPA 1.625% 03.02.2025	EUR	-	-	-	0	425.000	743,645	93,268	2.947.735
ATLANTIA SPA 1.875% 13.07.2027	EUR	-	-	-	0	592.000	743,645	85,023	3.743.055
AUTOSTRADE PER L'ITALIA 4.375% 16.09.2025	EUR	-	-	-	0	1.023.000	743,645	99,382	7.560.456
BANCA MONTE DEI PASCHI S 3.625% 24.09.2024	EUR	-	-	-	0	863.000	743,645	95,033	6.098.913
BANCO DE CREDITO SOCIAL 22.09.2026	EUR	900.000	745,455	104,135	6.986.495	-	-	-	0
BANCO DE CREDITO SOCIAL 27.11.2031	EUR	1.300.000	745,455	92,991	9.011.716	1.600.000	743,645	84,261	10.025.665
BANCO DE SABADELL SA 15.04.2031	EUR	3.400.000	745,455	94,943	24.063.843	4.000.000	743,645	87,381	25.992.252
BANK OF IRELAND GROUP PERP	EUR	-	-	-	0	1.319.000	743,645	93,336	9.155.020
BCP MODULAR SERVICES 4.75% 30.11.2028	EUR	-	-	-	0	485.000	743,645	83,970	3.028.535
BCP V MODULAR SERVICES 6.75% 30.11.2029	EUR	450.000	745,455	82,424	2.764.947	450.000	743,645	74,439	2.491.040
CASINO GUICHARD PERRACH PERP	EUR	-	-	-	0	1.000.000	743,645	18,621	1.384.768
CASINO GUICHARD PERRACHO 4.498% 07.03.2024	EUR	-	-	-	0	900.000	743,645	83,711	5.602.642
CASINO GUICHARD PERRACHO 6.625% 15.01.2026	EUR	-	-	-	0	845.000	743,645	54,927	3.451.477
CECONOMY AG 1.75% 24.06.2026	EUR	1.000.000	745,455	87,325	6.509.713	1.800.000	743,645	63,342	8.478.773
CELLNEX FINANCE CO SA 1% 15.09.2027	EUR	500.000	745,455	91,688	3.417.464	500.000	743,645	83,433	3.102.232
CELLNEX FINANCE CO SA 1.25% 15.01.2029	EUR	500.000	745,455	89,505	3.336.092	700.000	743,645	80,221	4.175.933
CELLNEX FINANCE CO SA 1.5% 08.06.2028	EUR	1.300.000	745,455	91,793	8.895.545	1.300.000	743,645	83,352	8.057.936
CELLNEX FINANCE CO SA 2% 15.02.2033	EUR	1.100.000	745,455	85,538	7.014.161	1.500.000	743,645	73,479	8.196.380
CELLNEX FINANCE CO SA 2.25% 12.04.2026	EUR	1.200.000	745,455	97,177	8.692.949	-	-	-	0
CELLNEX TELECOM SA 1% 20.04.2027	EUR	300.000	745,455	92,484	2.068.284	-	-	-	0
CHEPLAPHARM ARZNEIMITTEL 3.5% 11.02.2027	EUR	1.060.000	745,455	97,098	7.672.547	1.210.000	743,645	87,980	7.916.568
CHEPLAPHARM ARZNEIMITTEL 7.5% 15.05.2030	EUR	1.045.000	745,455	106,677	8.310.110	-	-	-	0
CHROME BIDCO SASU 3.5% 31.05.2028	EUR	-	-	-	0	650.000	743,645	84,293	4.074.481
CHROME HOLDCO 5% 31.05.2029	EUR	-	-	-	0	945.000	743,645	78,049	5.484.820
COMMERZBANK AG PERP	EUR	1.200.000	745,455	96,793	8.658.599	1.400.000	743,645	93,156	9.698.498
COTV INC 5.75% 15.09.2028	EUR	708.000	745,455	105,464	5.566.198	-	-	-	0
CROWN EURO HOLDINGS SA 4.75% 15.03.2029	EUR	1.200.000	745,455	102,054	9.129.222	-	-	-	0
CROWN EURO HOLDINGS SA 5% 15.05.2028	EUR	485.000	745,455	103,919	3.757.161	-	-	-	0
CT INVESTMENT GMBH 5.5% 15.04.2026	EUR	1.283.000	745,455	99,382	9.505.084	1.691.000	743,645	89,048	11.197.840
DEMIRE REAL ESTATE AG 1.875% 15.10.2024	EUR	700.000	745,455	62,068	3.238.812	1.100.000	743,645	69,392	5.676.296
DEUT PFANDBRIEFBANK AG 4.6% 22.02.2027	EUR	1.500.000	745,455	74,531	8.333.884	1.700.000	743,645	83,779	10.591.285
DEUTSCHE BANK AG PERP	EUR	1.200.000	745,455	109,246	9.772.570	2.800.000	743,645	103,608	21.573.235
DOUGLAS GMBH 6% 08.04.2026	EUR	1.245.000	745,455	99,199	9.206.529	1.100.000	743,645	84,040	6.874.574
DUFREY ONE BV 2.5% 15.10.2024	EUR	550.000	745,455	98,544	4.040.315	430.000	743,645	97,311	3.111.693
DUFREY ONE BV 3.375% 15.04.2028	EUR	1.090.000	745,455	95,694	7.775.600	1.090.000	743,645	83,259	6.748.716
EIRCOM FINANCE DAC 3.5% 15.05.2026	EUR	-	-	-	0	1.553.000	743,645	90,653	10.469.312

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Noterede obligationer fra udenlandske udstedere									
ELIS SA 4.125% 24.05.2027	EUR	-	-	-	0	500.000	743,645	97,604	3.629.122
ENEL SPA PERP	EUR	1.200.000	745,455	87,614	7.837.488	-	-	-	0
ENERGIA GROUP ROI 6.875% 31.07.2028	EUR	1.179.000	745,455	103,769	9.120.178	-	-	-	0
ENERGIAS DE PORTUGAL SA 02.08.2081	EUR	1.100.000	745,455	93,340	7.653.922	1.100.000	743,645	85,772	7.016.238
ENERGIAS DE PORTUGAL SA 14.03.2082	EUR	2.500.000	745,455	90,188	16.807.844	2.100.000	743,645	81,735	12.764.132
EUROFINS SCIENTIFIC SE PERP	EUR	2.275.000	745,455	96,594	16.381.510	-	-	-	0
FAURECIA 2.375% 15.06.2027	EUR	-	-	-	0	700.000	743,645	83,944	4.369.693
FAURECIA 2.75% 15.02.2027	EUR	-	-	-	0	1.392.000	743,645	84,554	8.752.638
FAURECIA 7.25% 15.06.2026	EUR	-	-	-	0	950.000	743,645	101,294	7.156.073
FINTOIL HAMINA O 7.5% 01.07.2025	EUR	840.000	745,455	91,500	5.729.567	840.000	743,645	90,500	5.653.189
FORD MOTOR CREDIT CO LLC 1.514% 17.02.2023	EUR	-	-	-	0	1.025.000	743,645	99,459	7.581.161
FORD MOTOR CREDIT CO LLC 1.744% 19.07.2024	EUR	1.316.000	745,455	98,611	9.673.920	1.816.000	743,645	95,713	12.925.718
FORD MOTOR CREDIT CO LLC 3.021% 06.03.2024	EUR	-	-	-	0	1.025.000	743,645	98,180	7.483.637
FORD MOTOR CREDIT CO LLC 3.25% 15.09.2025	EUR	525.000	745,455	98,827	3.867.733	625.000	743,645	95,305	4.429.551
FORVIA SE 2.375% 15.06.2027	EUR	1.250.000	745,455	94,859	8.839.173	-	-	-	0
FORVIA SE 2.75% 15.02.2027	EUR	1.192.000	745,455	95,946	8.525.577	-	-	-	0
FORVIA SE 7.25% 15.06.2026	EUR	675.000	745,455	106,254	5.346.494	-	-	-	0
GETLINK SE 3.5% 30.10.2025	EUR	975.000	745,455	99,309	7.217.973	1.075.000	743,645	97,604	7.802.629
GRAPHIC PACKAGING INTERN 2.625% 01.02.2029	EUR	355.000	745,455	92,774	2.455.134	665.000	743,645	87,745	4.339.204
GRUPO-ANTOLIN IRAUSA SA 3.375% 30.04.2026	EUR	712.000	745,455	88,830	4.714.781	1.155.000	743,645	81,962	7.039.838
HANESBRANDS FINANCE LUX 3.5% 15.06.2024	EUR	-	-	-	0	875.000	743,645	97,222	6.326.144
HEIMSTADEN BOSTAD AB PERP	EUR	1.872.000	745,455	34,915	4.872.330	2.172.000	743,645	54,003	8.722.604
HT TROPLAST AG 9.25% 15.07.2025	EUR	-	-	-	0	1.375.000	743,645	91,755	9.382.046
HUHTAMAKI OYJ 4.25% 09.06.2027	EUR	-	-	-	0	1.500.000	743,645	97,947	10.925.701
Hurtigruten Group AS 22/25 11,00% EUR C	EUR	1.300.000	745,455	59,000	5.717.640	1.200.000	743,645	77,000	6.871.280
IHO VERWALTUNGS GMBH 3.75% 15.09.2026	EUR	540.000	745,455	98,889	3.980.718	-	-	-	0
IHO VERWALTUNGS GMBH 3.875% 15.05.2027	EUR	825.000	745,455	98,186	6.038.434	825.000	743,645	85,159	5.224.592
IHO VERWALTUNGS GMBH 8.75% 15.05.2028	EUR	732.407	745,455	109,239	5.964.199	-	-	-	0
ILIAD SA 2.375% 17.06.2026	EUR	400.000	745,455	95,900	2.859.570	-	-	-	0
ILIAD SA 5.375% 14.06.2027	EUR	600.000	745,455	102,961	4.605.177	1.800.000	743,645	99,524	13.321.904
ILIAD SA 5.375% 15.02.2029	EUR	1.000.000	745,455	102,846	7.666.706	-	-	-	0
ILIAD SA 5.625% 15.02.2030	EUR	1.100.000	745,455	103,691	8.502.671	-	-	-	0
IM GROUP SAS 6.625% 01.03.2025	EUR	-	-	-	0	1.600.000	743,645	98,045	11.665.684
IM GROUP SAS 8% 01.03.2028	EUR	1.462.000	745,455	79,089	8.619.575	-	-	-	0
INEOS QUATTRO FINANCE 2 2.5% 15.01.2026	EUR	-	-	-	0	1.782.000	743,645	85,312	11.305.370
INTESA SANPAOLO SPA PERP	EUR	-	-	-	0	2.128.000	743,645	86,080	13.621.922
INTL CONSOLIDATED AIRLIN 3.75% 25.03.2029	EUR	-	-	-	0	1.400.000	743,645	77,144	8.031.479
INTRUM AB 3.125% 15.07.2024	EUR	725.000	745,455	98,505	2.774.263	-	-	-	0
INTRUM AB 4.875% 15.08.2025	EUR	1.159.000	745,455	93,752	8.099.983	999.000	743,645	91,497	6.797.357
INTRUM AB 9.25% 15.03.2028	EUR	950.000	745,455	91,788	6.500.262	1.050.000	743,645	98,946	7.725.981
IOG PLC 19/24 FRN EUR FLOOR C	EUR	1.700.000	745,455	20,000	2.534.547	1.800.000	743,645	97,469	13.046.787
IOG PLC N00010863236 IN 041023	EUR	56.790	745,455	-	0	-	-	-	0

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IOG PLC N00010863236 IN 200923	EUR	52.767	745,455	-	0	-	-	-	0
IOG PLC N00010863236 IN 201223	EUR	57.595	745,455	-	0	-	-	-	0
IPD 3 BV 8% 15.06.2028	EUR	950.000	745,455	107,008	7.578.096	-	-	-	0
IQVIA INC 2.25% 15.01.2028	EUR	1.675.000	745,455	94,156	11.756.687	1.975.000	743,645	88,284	12.966.322
JAGUAR LAND ROVER AUTOMO 2.2% 15.01.2024	EUR	450.000	745,455	99,877	3.350.418	-	-	-	0
JAGUAR LAND ROVER AUTOMO 4.5% 15.01.2026	EUR	730.000	745,455	100,444	5.465.999	-	-	-	0
KIRK BEAUTY SUN GMBH 8.25% 01.10.2026	EUR	290.186	745,455	97,676	2.112.931	-	-	-	0
KLEOPATRA FINCO SARL 4.25% 01.03.2026	EUR	700.000	745,455	82,909	4.326.323	800.000	743,645	78,566	4.674.007
KLEOPATRA HOLDINGS 2 6.5% 01.09.2026	EUR	1.119.000	745,455	54,394	4.537.384	1.050.000	743,645	55,659	4.345.983
KONINKLIJKA FRIESLAND PERP	EUR	1.050.000	745,455	92,427	7.234.533	-	-	-	0
KONINKLIJKE KPN NV PERP	EUR	776.000	745,455	103,700	5.998.768	876.000	743,645	100,164	6.525.014
Kistos NL2 B.V. 21/24 8,75% EUR C	EUR	-	-	-	0	1.299.000	743,645	104,813	10.124.834
LA BANQUE POSTALE PERP	EUR	1.400.000	745,455	73,537	7.674.630	1.600.000	743,645	71,893	8.554.083
LA FINAC ATALIAN SA 5.125% 15.05.2025	EUR	875.000	745,455	74,447	4.856.000	875.000	743,645	69,969	4.552.835
LANXESS AG 06.12.2076	EUR	-	-	-	0	1.967.000	743,645	98,103	14.350.005
LINCOLN FINANCING SARL 3.625% 01.04.2024	EUR	-	-	-	0	2.145.000	743,645	98,841	15.766.233
LORCA TELECOM BONDCO 4% 18.09.2027	EUR	1.820.000	745,455	97,757	13.263.028	2.020.000	743,645	89,981	13.516.568
LUMINOR BANK 29.08.2024	EUR	-	-	-	0	622.000	743,645	98,946	4.576.703
MONITCHEM HOLDCO 2 S.A. 9.5% 15.09.2026	EUR	-	-	-	0	500.000	743,645	93,980	3.494.392
MONITCHEM HOLDCO 3 S.A. 5.25% 15.03.2025	EUR	-	-	-	0	800.000	743,645	96,339	5.731.337
MONITCHEM HOLDCO 3 S.A. 8.75% 01.05.2028	EUR	1.100.000	745,455	102,304	8.388.961	-	-	-	0
MUNDYS SPA 1.625% 03.02.2025	EUR	425.000	745,455	97,155	3.078.053	-	-	-	0
MUNDYS SPA 1.875% 13.07.2027	EUR	442.000	745,455	93,714	3.087.778	-	-	-	0
NEXANS SA 5,5% 05.04.2028	EUR	900.000	745,455	106,357	7.135.587	-	-	-	0
NOMAD FOODS BONDCO PLC 2.5% 24.06.2028	EUR	925.000	745,455	94,220	6.496.888	1.025.000	743,645	85,107	6.487.174
OFFICINE MACCAFERRI SPA 01.06.2021	EUR	-	-	-	0	1.962.000	743,645	18,804	2.743.587
OFFICINE MACCAFERRI SPA 5.75% 31.12.2024	EUR	39.385	745,455	94,543	277.575	-	-	-	0
OHL OPERACIONES SA 6.6% 31.03.2026	EUR	-	-	-	0	1.861.000	743,645	81,391	11.469.765
OHL OPERACIONES SA 9.75% 31.03.2026	EUR	1.444.940	745,455	92,825	10.334.635	-	-	-	0
OI EUROPEAN GROUP BV 2.875% 15.02.2025	EUR	1.150.000	745,455	98,957	8.483.353	650.000	743,645	96,372	4.658.321
OI EUROPEAN GROUP BV 3.125% 15.11.2024	EUR	-	-	-	0	1.371.000	743,645	97,232	9.913.165
OI EUROPEAN GROUP BV 6.25% 15.05.2028	EUR	1.200.000	745,455	104,909	9.384.553	-	-	-	0
ORGANON & CO/ORG 2.875% 30.04.2028	EUR	1.982.000	745,455	92,206	13.623.361	2.282.000	743,645	87,848	14.907.750
PEACH PROPERTY FINANCE 4.375% 15.11.2025	EUR	800.000	745,455	78,902	4.705.454	800.000	743,645	75,018	4.462.941
PERMANENT TSB GROUP 19.08.2031	EUR	1.163.000	745,455	94,716	8.211.540	-	-	-	0
PERMANENT TSB GROUP PERP	EUR	775.000	745,455	115,466	6.670.797	775.000	743,645	107,994	6.223.935
PREEM HOLDING AB 12% 30.06.2027	EUR	1.190.000	745,455	108,094	8.630.058	1.190.000	743,645	106,014	9.381.615
PRIMO WATER HOLDINGS INC 3.875% 31.10.2028	EUR	575.000	745,455	96,702	4.145.007	575.000	743,645	88,905	3.801.525
PRO-GEST SPA 3.25% 15.12.2024	EUR	1.422.000	745,455	57,254	6.069.128	1.622.000	743,645	65,421	7.891.061
Q-PARK HOLDING BV 2% 01.03.2027	EUR	839.000	745,455	92,864	5.808.045	939.000	743,645	83,912	5.859.442
QUATRIMSAS 5.875% 15.01.2024	EUR	-	-	-	0	600.000	743,645	97,647	4.356.867
REXEL SA 2.125% 15.12.2028	EUR	-	-	-	0	975.000	743,645	87,130	6.317.421

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Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
SAMHALLSBYGGNADSBOLAGET 1.75% 14.01.2025	EUR	377.000	745,455	86,540	2.432.087	-	-	-	0
SAMHALLSBYGGNADSBOLAGET PERP	EUR	910.000	745,455	16,414	1.113.481	910.000	743,645	39,629	2.681.733
SBB TREASURY OYJ 0.75% 14.12.2028	EUR	1.151.000	745,455	59,715	5.123.662	1.151.000	743,645	64,355	5.508.345
SCHAEFFLER AG 3.375% 12.10.2028	EUR	-	-	-	0	700.000	743,645	87,460	4.552.746
SECHE ENVIRONNEMENT SA 2.25% 15.11.2028	EUR	-	-	-	0	1.130.000	743,645	86,118	7.236.673
SECHE ENVIRONNEMENT SACA 2.25% 15.11.2028	EUR	1.030.000	745,455	90,124	6.919.875	-	-	-	0
SIGMA HOLDCO BV 5.75% 15.05.2026	EUR	1.120.000	745,455	89,632	7.483.483	870.000	743,645	72,302	4.677.722
SIGNA DEVELOPMENT FIN 23.07.2026	EUR	400.000	745,455	9,412	280.657	-	-	-	0
SIGNA DEVELOPMENT FIN 5.5% 23.07.2026	EUR	-	-	-	0	400.000	743,645	62,389	1.855.813
SNS BANK NEDERLAND FRN PERP/CALL	EUR	1.500.000	745,455	96,860	10.830.716	1.500.000	743,645	-	0
SOCIETE GENERALE PERP	EUR	700.000	745,455	103,410	5.396.106	-	-	-	0
SOFTBANK GROUP CORP 2.125% 06.07.2024	EUR	250.000	745,455	98,372	1.833.302	250.000	743,645	94,307	1.753.271
SOFTBANK GROUP CORP 3.125% 19.09.2025	EUR	500.000	745,455	97,029	3.616.553	500.000	743,645	90,482	3.364.320
SOFTBANK GROUP CORP 5% 15.04.2028	EUR	510.000	745,455	99,303	3.775.331	510.000	743,645	85,534	3.243.971
STANDARD PROFIL AUTOMOTI 6.25% 30.04.2026	EUR	1.311.000	745,455	78,510	7.672.701	-	-	-	0
Scatec ASA 21/25 FRN EUR C	EUR	900.000	745,455	98,250	6.591.686	1.000.000	743,645	89,938	6.688.157
TELECOM ITALIA SPA 1.625% 18.01.2029	EUR	1.250.000	745,455	86,666	8.075.693	-	-	-	0
TELECOM ITALIA SPA 2.75% 15.04.2025	EUR	944.000	745,455	97,687	6.874.339	2.094.000	743,645	92,906	14.467.205
TELECOM ITALIA SPA 2.875% 28.01.2026	EUR	1.425.000	745,455	97,000	10.304.063	2.625.000	743,645	91,389	17.839.669
TELECOM ITALIA SPA 3.25% 16.01.2023	EUR	-	-	-	0	954.000	743,645	99,939	7.090.035
TELECOM ITALIA SPA 3.625% 25.05.2026	EUR	550.000	745,455	98,440	4.036.031	650.000	743,645	93,617	4.525.159
TELECOM ITALIA SPA 6.875% 15.02.2028	EUR	1.200.000	745,455	106,563	9.532.572	-	-	-	0
TELECOM ITALIA SPA 7.875% 31.07.2028	EUR	750.000	745,455	111,427	6.229.773	-	-	-	0
TELEFONICA EUROPE BV PERP	EUR	5.700.000	745,455	96,035	41.347.892	5.800.000	743,645	90,865	38.835.924
TMNL HOLD IV BV 3.75% 15.01.2029	EUR	1.498.000	745,455	95,235	10.634.801	1.798.000	743,645	87,733	11.730.489
TRIODOS BANK NV 05.02.2032	EUR	2.500.000	745,455	76,691	14.292.392	2.900.000	743,645	75,563	16.295.718
UNIBAIL-RODAMCO-WESTFLD PERP	EUR	1.200.000	745,455	100,177	8.961.277	2.000.000	743,645	85,602	12.731.573
UNICREDIT SPA 20.02.2029	EUR	-	-	-	0	1.250.000	743,645	98,853	9.188.975
UNIPOLSAI ASSICURAZIONI PERP	EUR	1.595.000	745,455	100,211	11.915.072	1.895.000	743,645	99,625	14.039.209
VALEO SA 5.375% 28.05.2027	EUR	-	-	-	0	700.000	743,645	97,293	5.064.622
VERALLIA SA 1.625% 14.05.2028	EUR	-	-	-	0	400.000	743,645	86,471	2.572.142
VERISURE HOLDING AB 3.25% 15.02.2027	EUR	1.200.000	745,455	96,338	8.617.872	900.000	743,645	87,149	5.832.737
VERISURE MIDHOLDING AB 5.25% 15.02.2029	EUR	850.000	745,455	95,743	6.066.617	850.000	743,645	80,496	5.088.135
VIA OUTLETS BV 1.75% 15.11.2028	EUR	-	-	-	0	1.754.000	743,645	75,533	9.852.165
VICTORIA PLC 3.75% 15.03.2028	EUR	650.000	745,455	69,465	3.365.919	1.500.000	743,645	78,710	8.779.854
VIRGIN MEDIA FINANCE PLC 3.75% 15.07.2030	EUR	1.105.000	745,455	92,254	7.599.222	1.305.000	743,645	77,309	7.502.460
VODAFONE GROUP PLC 03.01.2079	EUR	-	-	-	0	4.141.000	743,645	98,035	30.189.104
VODAFONE GROUP PLC 27.08.2080	EUR	1.293.000	745,455	89,632	8.639.389	1.293.000	743,645	80,001	7.692.320
VODAFONE GROUP PLC 30.08.2084	EUR	1.450.000	745,455	107,167	11.583.777	-	-	-	0
VOLKSBANK WIEN AG PERP	EUR	1.400.000	745,455	97,928	10.220.110	1.600.000	743,645	95,421	11.353.543
VOLVO CAR AB 2% 24.01.2025	EUR	-	-	-	0	1.561.000	743,645	94,435	10.962.271
VOLVO CAR AB 2.5% 07.10.2027	EUR	-	-	-	0	450.000	743,645	88,463	2.960.331

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Værdipapir	Valuta	31-12-2023				31-12-2022			
		Antal/nom	Valutakurs	Kurs	Kursværdi	Antal/nom	Valutakurs	Kurs	Kursværdi
Noterede obligationer fra udenlandske udstedere									
VZ SECURED FINANCING BV 3.5% 15.01.2032	EUR	704.000	745,455	88,541	4.646.628	1.970.000	743,645	78,533	11.504.866
Vår Energi ASA 23/83 ADJ C SUB	EUR	1.500.000	745,455	106,791	11.941.225	-	-	-	0
WEBUILD SPA 3,875% 28.07.2026	EUR	-	-	-	0	654.000	743,645	80,845	3.931.844
WMG ACQUISITION CORP 2.75% 15.07.2028	EUR	-	-	-	0	1.125.000	743,645	90,683	7.586.543
ZF EUROPE FINANCE BV 2% 23.02.2026	EUR	1.900.000	745,455	95,514	13.528.239	2.100.000	743,645	86,439	13.498.809
ZF EUROPE FINANCE BV 2.5% 23.10.2027	EUR	-	-	-	0	1.400.000	743,645	82,808	8.621.216
ZF EUROPE FINANCE BV 6.125% 13.03.2029	EUR	600.000	745,455	106,497	4.763.332	-	-	-	0
ZF FINANCE GMBH 2% 06.05.2027	EUR	1.600.000	745,455	92,704	11.057.031	400.000	743,645	82,148	2.443.557
ZF FINANCE GMBH 2.25% 03.05.2028	EUR	500.000	745,455	92,087	3.432.327	-	-	-	0
ZF FINANCE GMBH 2.75% 25.05.2027	EUR	300.000	745,455	95,390	2.133.263	300.000	743,645	84,551	1.886.272
ZF FINANCE GMBH 3% 21.09.2025	EUR	-	-	-	0	600.000	743,645	92,354	4.120.702
ZIGGO BOND CO BV 3.375% 28.02.2030	EUR	812.000	745,455	84,741	5.129.464	1.062.000	743,645	72,705	5.741.879
I alt i EUR					1.016.813.597				1.120.731.522
Cidron Romanov Limited 21/26 FRN FLOOR C	NOK	-	-	-	0	922.447	70,732	98,000	639.420
I alt i NOK					0				639.420
MIDSUMMER AB 13% 25.04.2026	SEK	9.000.000	66,962	90,634	5.735.262	-	-	-	0
MIDSUMMER AB FRN 25.04.2023	SEK	-	-	-	0	9.000.000	66,873	98,552	5.931.436
I alt i SEK					5.735.262				5.931.436
Altera Shuttle 19/24 FRN USD FLOOR STEP	USD	900.000	674,835	102,181	6.205.952	-	-	-	0
Altera Shuttle Tanke 19/24 FRN USD FLOOR	USD	-	-	-	0	900.000	696,785	91,500	5.738.024
CREDIT SUISSE GROUP AG PERP	USD	-	-	-	0	2.026.000	696,785	78,970	11.148.035
Nova Austral S.A 17/26 8,25% USD STEP C	USD	1.736.211	674,835	3,658	428.630	1.736.211	696,785	56,000	6.774.688
Nova Austral S.A N00010795602 IN 260523	USD	104.173	674,835	-	0	-	-	-	0
ORIFLAME INVESTMENT HLDG 5.125% 04.05.2026	USD	1.545.000	674,835	29,501	3.075.851	1.545.000	696,785	62,019	6.676.553
I alt i USD					9.710.433				30.337.300
I alt i Noterede obligationer fra udenlandske udstedere					1.032.259.292				1.157.639.678
I alt i afdelingen					1.055.269.663				1.203.050.806